(~~Donor Letterhead~~)

Request for IRA Charitable Rollover Gift to Baldwin Wallace University

_____, 2026

_____ [IRA Custodian]

_____ [Address]

_____ [City, State and Zip code]

RE: Request for IRA Charitable Rollover from A/C # _____ in the name of _____ to Baldwin Wallace University.

Dear Administrator:

Sec. 408(d)(8)(A) of the Internal Revenue Code currently permits an IRA rollover directly from an IRA custodian to a qualified public charity. As the owner of IRA account #_____ that is in the custody of your organization, I request a transfer in the amount of $_____ to be made payable to:

Baldwin Wallace University, c/o Center for Philanthropy and Alumni Engagement, 275 Eastland Road, Berea, OH 44017.

In your transmittal to Baldwin Wallace University, please provide my name and address as the donor of record in connection with this transfer, and please copy me on your transmittal. I would like to support _____ (The Fund for BW, other area, etc.)

It is my intention to make a Qualified Charitable Distribution (QCD) to Baldwin Wallace University from my IRA as permitted by law. Under the Congressional JCT Technical Explanation of Sec. 408(d)(8)(A), the QCD will fulfill all or part of my IRA required minimum distribution for this year. This letter is sufficient authorization for a QCD gift to be made to Baldwin Wallace University.

Sincerely,

_____

Donor's Name (print)

_____

Donor's Signature

Baldwin Wallace University is a 501 (c)(3) organization, and all donations are tax deductible.
BWU EIN: 34-0714629
For questions, please call Kim Gardner at BWU at 440.826.2057