



## 2026-27 Transient Student Information & Financial Aid Consortium Agreement (Undergraduate Students Only)

***NOTE: Students should complete this packet only if pursuing financial aid for transient coursework.***

A transient student is one who attends another institution as a guest student, either on a full- or part- time basis, while remaining a Baldwin Wallace University student. Baldwin Wallace is the 'home' institution, while the other institution is defined as the 'visited' institution. If you wish to determine your eligibility for federal financial aid during your transient term, it is required that you submit the following information:

### Submit to the BW Registration Office

1. Completed Transient Student Permit Form via Forms Central on Jacket Connect. (<https://jacketconnect.bw.edu/registrationrecords/forms/>)

### Submit to the BW Financial Aid Office

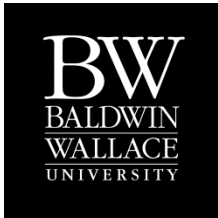
1. Billing statement from the visited institution showing exact charges for coursework to be completed while enrolled as a transient student at the visited institution.
2. Completed Financial Aid Consortium Agreement (page 2 of this form), signed by you **and** a financial aid official at the visited institution.

### Submit to the BW Financial Aid Office AND the BW Registration Office at the completion of your transient term:

1. Copy of Official Transcript from the visited institution at the end of the transient term.  
*\*Students who do not complete this step will lose their federal aid.*

#### Additional Information:

- **You must make payment arrangements directly with the visited institution.**
- You must be registered at least half-time (at least 6 hours for undergraduate students) on a BW campus to receive financial aid as a transient student. *\*Exception: undergraduate students who are eligible for a Pell Grant do not need to be enrolled at least half-time at BW to receive federal/state financial aid as a transient student.*
- Only federal and state financial aid are available for transient coursework. BW grants, scholarships, and other institutional aid are **not** available.
- BW will award aid for your transient term based on combined costs from BW and from the visited institution.
- All eligible financial aid will be applied to your student billing account *at BW*. BW does not pay the visited institution. **You are responsible for paying your balance at the visited institution.**
- If your applied aid results in a credit balance, the BW Cashier's Office will process a refund for you. You may use those funds to reimburse yourself for the visited institution's costs. The Cashier's Office can be reached at 440-826-2906.
- If you drop a class or cease to attend the visited institution or BW during the transient term, aid may be recalculated; resulting amounts are subject to BW's refund policy. Notify the FAO as soon as possible if you drop and/or cease enrollment at the visited institution.



# 2026-27 Transient Financial Aid Ad Hoc Consortium Agreement Form

**Only submit this page if you are requesting financial aid for your transient coursework.**

Student Name: \_\_\_\_\_ BW Student ID #: \_\_\_\_\_  
SSN (last two digits): XXX-XX-XX \_\_\_\_\_

The student listed above is a degree-seeking student at **Baldwin Wallace University** and plans to use financial aid disbursed at BW to take credits as a transient student at another school (check all that apply):

Semester	Aid Requested (if eligible)			Undergrad BW Credit Hours	Undergrad Transient Credit Hours
<input type="checkbox"/> Summer 2026	<input type="checkbox"/> Fed Grants	<input type="checkbox"/> State Grants	<input type="checkbox"/> Fed Loans	_____	_____
<input type="checkbox"/> Fall 2026	<input type="checkbox"/> Fed Grants	<input type="checkbox"/> State Grants	<input type="checkbox"/> Fed Loans	_____	_____
<input type="checkbox"/> Spring 2027	<input type="checkbox"/> Fed Grants	<input type="checkbox"/> State Grants	<input type="checkbox"/> Fed Loans	_____	_____

The student plans to complete transient work at the following institution:

Visited Institution Name: \_\_\_\_\_

Address: \_\_\_\_\_

Visited Institution’s Financial Aid Office Contact Email: \_\_\_\_\_

As the home institution, **Baldwin Wallace University** will award all federal and funding, including, but not limited to Federal Pell Grant, Federal Supplemental Educational Opportunity Grant, Federal Direct Loan, and Ohio College Opportunity Grant as per the student’s determined eligibility, in keeping with all federal and state regulations and guidelines.

The visited institution, \_\_\_\_\_, agrees to monitor the student’s attendance in classes and satisfactory academic progress. If the student fails to maintain enrollment status as indicated on the Transient Student Permit Form (obtained from the BW Registration Office), or if the student fails to maintain satisfactory academic progress, the visited school agrees to immediately notify Baldwin Wallace University. BW will process any necessary refunds/repayments to the federal programs.

The undersigned Financial Aid Officials at each school agree to the terms of this Ad Hoc Consortium Agreement:

Baldwin Wallace University

Visited Institution

\_\_\_\_\_  
*Financial Aid Officer Signature*

\_\_\_\_\_  
*Financial Aid Officer Signature*

\_\_\_\_\_  
*Printed Name*

\_\_\_\_\_  
*Printed Name*

**Student Certification:** By signing the Ad Hoc Consortium Agreement, I agree to provide Baldwin Wallace University’s Financial Aid Office (FAO) with a copy of my transcript from the visited institution after the completion of the term(s) listed above. I also agree to notify BW FAO of any change in my enrollment status at the visited institution.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date