

2022-23 Transient Student Information & Financial Aid Consortium Agreement

NOTE: Students should complete this packet only if pursuing financial aid for transient coursework.

A transient student is one who attends another institution as a guest student, either on a full- or parttime basis, while remaining a Baldwin Wallace University student. Baldwin Wallace is the 'home' institution, while the other institution is defined as the 'visited' institution. If you wish to determine your eligibility for federal financial aid during your transient term, it is required that you submit **all** of the following information:

Submit to the BW Registrar's Office

1. Completed BW Student Permit Form (can be obtained at the BW Registrar's Office website)

Submit to the BW Financial Aid Office

- 1. Billing statement from the visited institution <u>showing exact charges</u> for transient coursework
- 2. Completed Financial Aid Consortium Agreement (page 2 of this form), signed by you <u>and</u> a financial aid official at the visited institution

Submit to the BW Financial Aid Office & the BW Registrar's Office at the completion of your transient term

 Copy of Official Transcript from the visited institution *Students who do not complete this step will lose their federal aid.

Additional Information:

- You must be registered at least half-time (at least 6 hours for undergraduate students) on a BW campus in order to receive financial aid as a transient student.
 *Exception: undergraduate students who are eligible for a Pell Grant do not need to be enrolled on a half-time basis at BW in order to receive federal/state financial aid as a transient student.
- Only federal and state financial aid are available for transient coursework. BW grants, scholarships, and other institutional aid are *not* available.
- BW will award aid for your transient term based on combined costs from BW and from the visited institution.
- All eligible financial aid will be applied to your student billing account at BW. BW does not pay the visited institution. You are responsible for paying the balance at the visited institution. You may do this through a credit balance refund.
- If your applied aid results in a credit balance, you may set up a credit balance refund with the BW One Stop Office (440-826-2121) and use those funds to pay the visited institution.
- If you drop a class or cease to attend the visited institution or BW during the transient term, aid may be recalculated; resulting amounts are subject to BW's refund policy.

| Questions regarding transient coursework? | Contact the BW Registrar's Office | 440-826-2126 |
|--|-----------------------------------|--------------|
| Questions regarding transient financial aid? | Contact the BW One Stop | 440-826-2121 |

Keep this page for your records.



2022-23 Transient Financial Aid Ad Hoc Consortium Agreement Form

Only submit this page if you are requesting financial aid for your transient coursework.

| Student Name: _ | BW Student ID #: | |
|-----------------|----------------------|--|
| | | |

SSN (last two digits): XXX-XX-XX _____

The student listed above is a degree-seeking student at **Baldwin Wallace University** and plans to use financial aid disbursed at BW to take credits as a transient student at another school (check all that apply):

| | Semester | | Aid Requested (if eligible) | | | | | Bw Credit Hours | Credit Hours |
|---|--------------------------|---|-----------------------------|--|------------------------------|---|-----------|--------------------|--------------|
| _ | SUMMER 2022 FALL 2022 | _ | | | State Grants State Grants | = | | | |
| | SPRING 2023 | | Fed Grants | | State Grants | | Fed Loans | | |

The student plans to complete transient work at the following institution:

Visited Institution Name: ______

Address:

Visited Institution's Financial Aid Office Phone #: ______

As the home institution, **Baldwin Wallace University** will award all federal funding, including, but not limited to Federal Pell Grant, Federal Supplemental Educational Opportunity Grant, and Federal Direct Loan as per the student's determined eligibility, in keeping with all federal regulations and guidelines.

The visited institution, ______, agrees to monitor the student's attendance in classes and satisfactory academic progress. If the student fails to maintain enrollment status as indicated on the Transient Student Permit Form (obtained from the BW Registrar's Office), or if the student fails to maintain satisfactory academic progress, the visited school agrees to immediately notify Baldwin Wallace University. BW will then process any necessary refunds/repayments to the federal programs.

The undersigned Financial Aid Officials at each school agree to the terms of this Ad Hoc Consortium Agreement:

 Baldwin Wallace University
 Visited Institution

 Financial Aid Officer Signature
 Financial Aid Officer Signature

 Printed Name
 Printed Name

 Student Certification: By signing the Ad Hoc Consortium Agreement, I agree to provide Baldwin Wallace

 University's Financial Aid Office with a copy of my transcript from the visited institution after the completion of the term(s) listed above. I also agree to notify the Office of Financial Aid at Baldwin Wallace University of any change in my enrollment status at the visited institution.

Student Signature

BW One Stop • 275 Eastland Road • Berea, OH 44017 • Phone: 440-826-2121 • Fax: 440-826-2054 • Email: onestop@bw.edu

Date