



2022-23 IRA Rollover Confirmation

Student Name _____

BW Student ID# _____

Note: The purpose of this form is to resolve a potential conflict identified by the U.S. Department of Education regarding the financial information reported on your 2022-23 FAFSA.

The IRA Rollover you reported on your 2022-23 FAFSA must be confirmed prior to the U.S. Department of Education considering your FAFSA valid. In order to continue with the financial aid process, please complete and return this form to the BW Financial Aid Office as soon as possible.

Please read each statement carefully and check the appropriate item.

I, _____ verify that:

- I reported an IRA rollover on my 2020 IRS tax return, in the amount of _____ and correctly reported this amount on my (or my student's) FAFSA.
- I incorrectly reported an IRA rollover on my (or my student's) FAFSA, in the amount of _____.
- I have incorrectly received this form and did not report an IRA rollover on my taxes.

Certification Statement: By signing this worksheet, I certify that all of the information reported on this self-certification worksheet, used to determine eligibility for federal financial aid, is complete and correct.

WARNING: If you purposefully provide false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Signature _____

Date _____