#### **Baldwin Wallace Northeast Ohio Poll:**

### People's Attitudes about the Republican National Convention Coming to Town

March 21, 2016

#### Report Highlights:

- A majority of NE Ohioans (53%) are excited about the RNC coming to town. Not surprisingly, 66.4% of Republicans are either 'very excited' or 'somewhat excited', followed by Independents and Democrats.
- A supermajority of NE Ohioans (69%) were 'somewhat surprised' or 'very surprised' that the RNC chose to have its convention in Cleveland.
- NE Ohioans are optimistic that the Convention will help the region's economy; 82% of respondents believe that the Convention will help the region's economy 'a lot' or 'a little.'
- NE Ohioans are excited to showcase downtown Cleveland; a supermajority of respondents (65%) believe that the Convention will have a positive effect on people's perceptions of Cleveland.
- At the same time, they think a lot of work needs to be done to get the city ready. Here's what NE Ohioans think about what the City of Cleveland should focus on the most:
  - o Security (73%)
  - o General ability to handle influx of visitors (63%)
  - o Road improvements (41%)
  - Public transportation improvements (41%)
  - o Making sure there is adequate lodging (34%)
  - o Public Square improvements (19%)
  - o Airport improvements (15%)
- NE Ohioans perceive many benefits to hosting the RNC in Cleveland. These benefits include: (1) Economic impact (68%); (2) Attracting more visitors to Cleveland (47%); (3) Improving people's perceptions of Cleveland (44%); (4) Attracting more business to Cleveland (34%); (5) Infrastructure improvements (28%); and (6) Job creation (22%)
- Although NE Ohioans are excited to have the Convention in Cleveland, and they believe Cleveland will benefit from its presence, a majority (53%) report they will spend *less time* downtown as a result. A plurality of respondents (32%) report that the Convention won't influence whether they go (or do not go) downtown. Only 14% of people report that they will be more likely to go downtown as a result of the convention.
- What might make NE Ohioans more likely to go downtown?
  - O Discounted admissions to museums (34%)
  - o Knowledge of what will be open (or closed) to the public (31%)
  - Free tours of downtown landmarks (28%)
  - o Public festival (28%)
  - o Restaurant and bar specials (27%)
  - Outdoor concerts (24%)
  - o Live broadcasts of candidate speeches on large screens outside the 'Q' (17%)
  - o Reduced fees for public transit (15%)
- Additional analyses show that younger people would be more likely to take advantage of these opportunities. In the open-ended comments, NE Ohioans added that more information about parking and/or free parking would help get them downtown. However, many respondents reported that <u>nothing</u> would make them more likely to go downtown; they believe it will be too crowded and inconvenient. They also cite security concerns.
- When it comes to taking public transit while the Convention's in town, it's a wash. 15% of respondents reported they will be *more likely* to take public transportation, but 16% reported they will be *less likely* to take public transportation. 14% reported that they are unsure. An additional 55% of respondents reported that they do not use public transportation.
- Finally, we asked respondents who work downtown whether they will be working from home when the Convention is in town. Of those who work downtown, 37% report their employers have notified them of operational changes, and 26% report that they will be working from home. The complete topline report is below.

# 1. The following set of questions is about the Republican National Convention, which will take place in downtown Cleveland from July 18-21, 2016.

Are you excited -- or not excited -- about the RNC coming to Cleveland this summer?

| Answer             | Response | %    |
|--------------------|----------|------|
| Very excited       | 102      | 19%  |
| Somewhat excited   | 179      | 34%  |
| Not too excited    | 89       | 17%  |
| Not at all excited | 96       | 18%  |
| Indifferent        | 64       | 12%  |
| Total              | 530      | 100% |

By Party Identification

|                    | Democrats | Independents | Republicans |
|--------------------|-----------|--------------|-------------|
| Very excited       | 13.0%     | 13.4%        | 32.9%       |
| Somewhat excited   | 33.7%     | 34.4%        | 33.5%       |
| Not too excited    | 13.5%     | 23.6%        | 14.6%       |
| Not at all excited | 29.3%     | 14.6%        | 6.7%        |
| Indifferent        | 10.6%     | 14.0%        | 12.2%       |

By Gender

|                    | Male  | Female |
|--------------------|-------|--------|
| Very excited       | 26.2% | 12.9%  |
| Somewhat excited   | 30.2% | 37.1%  |
| Not too excited    | 16.7% | 16.9%  |
| Not at all excited | 18.3% | 18.0%  |
| Indifferent        | 8.7%  | 15.1%  |

By Age

|                    | 18-34 | 35-54 | 55-64 | 65+   |
|--------------------|-------|-------|-------|-------|
| Very excited       | 13.3% | 21.4% | 23.4% | 20.0% |
| Somewhat excited   | 38.7% | 31.0% | 35.5% | 29.5% |
| Not too excited    | 18.0% | 14.3% | 20.6% | 15.2% |
| Not at all excited | 16.0% | 20.8% | 11.2% | 23.8% |
| Indifferent        | 14.0% | 12.5% | 9.3%  | 11.4% |

| 2. Were you surprised or not surprised that the RNC chose Cleveland to host the Convention? |  |          |      |  |
|---|--|----------|------|--|
| Answer  |  | Response | %    |  |
| Very surprised  |  | 119      | 22%  |  |
| Somewhat surprised  |  | 250      | 47%  |  |
| Not too surprised   |  | 114      | 22%  |  |
| Not at all surprised  |  | 47       | 9%   |  |
| Total   |  | 530      | 100% |  |

| <b>3.</b> Do you think that the Convention will help or not help the region's economy? |  |          |      |  |
|--|--|----------|------|--|
| Answer   |  | Response | %    |  |
| It will help a lot   |  | 230      | 43%  |  |
| It will help a little  |  | 208      | 39%  |  |
| It won't help much   |  | 57       | 11%  |  |
| It won't help at all   |  | 11       | 2%   |  |
| Unsure   |  | 24       | 5%   |  |
| Total  |  | 530      | 100% |  |

**4.** Do you think that the attention Cleveland receives from the Convention will have a positive -- or a negative -- effect on people's perception of Cleveland?

| Answer                                | Response | %    |
|---------------------------------------|----------|------|
| It will have a mostly positive effect | 342      | 65%  |
| It will have a mostly negative effect | 28       | 5%   |
| It will not have an effect either way | 84       | 16%  |
| Unsure                                | 76       | 14%  |
| Total                                 | 530      | 100% |

By Party Identification

|                        | Democrats | Independents | Republicans |
|------------------------|-----------|--------------|-------------|
| Mostly positive effect | 62.5%     | 59.2%        | 72.6%       |
| Mostly negative effect | 8.7%      | 3.2%         | 3.0%        |
| No effect              | 17.8%     | 17.8%        | 11.6%       |
| Unsure                 | 11.1%     | 19.7%        | 12.8%       |

By Gender
Male Fo

|                        | Male  | Female |
|------------------------|-------|--------|
| Mostly positive effect | 68.7% | 60.8%  |
| Mostly negative effect | 6.0%  | 4.7%   |
| No effect              | 17.1% | 14.7%  |
| Unsure                 | 8.3%  | 19.8%  |
|                        |       |        |

By Age

|                        | 18-34 | 35-54 | 55-64 | 65+   |
|------------------------|-------|-------|-------|-------|
| Mostly positive effect | 56.7% | 61.3% | 77.6% | 67.6% |
| Mostly negative effect | 6.0%  | 6.5%  | 1.9%  | 5.7%  |
| No effect              | 20.0% | 17.3% | 13.1% | 10.5% |
| Unsure                 | 17.3% | 14.9% | 7.5%  | 16.2% |

| 5. In order to be prepared for the Convention, what sharswer | Response | %      |
|--|----------|--------|
| Security   | 388      | 73%    |
| General ability to handle                                    | 332      | 63%    |
| influx of visitors   | 332      | 0370   |
| Road improvements  | 217      | 41%    |
| Public transportation  | 190      | 36%    |
| improvements   | 190      | 30%    |
| Making sure there is   | 182      | 34%    |
| adequate lodging   | 102      | 3470   |
| Public Square  | 102      | 19%    |
| improvements   | 102      | 1 7 70 |
| Airport improvements   | 79       | 15%    |
| Other (please explain)                                       | 17       | 3%     |

| <b>6.</b> When the Convention is in town, will you be more likely or less likely to spend time in downtown Cleveland? |  |          |      |  |
|---|--|----------|------|--|
| Answer  |  | Response | %    |  |
| More likely to spend time   |  | 73       | 14%  |  |
| downtown  |  | 73       | 1470 |  |
| Less likely to spend time   |  | 280      | 53%  |  |
| downtown  |  | 280      | 33%  |  |
| Neither more nor less   |  |          |      |  |
| likely to spend time  |  | 167      | 32%  |  |
| downtown  |  |          |      |  |
| Unsure (please explain)   |  | 10       | 2%   |  |
| Total   |  | 530      | 100% |  |

|                              | By Party Identification |              |             |  |
|------------------------------|-------------------------|--------------|-------------|--|
|                              | Democrats               | Independents | Republicans |  |
| More likely                  | 14.4%                   | 8.3%         | 18.3%       |  |
| Less likely                  | 57.7%                   | 49.7%        | 49.4%       |  |
| Neither more nor less likely | 25.5%                   | 38.9%        | 32.3%       |  |
| Unsure                       | 2.4%                    | 3.2%         | 0.0%        |  |

|                              | By Age |       |       |       | _ |
|------------------------------|--------|-------|-------|-------|---|
|                              | 18-34  | 35-54 | 55-64 | 65+   |   |
| More likely                  | 20.0%  | 14.3% | 13.1% | 4.8%  |   |
| Less likely                  | 47.3%  | 46.4% | 60.7% | 62.9% |   |
| Neither more nor less likely | 30.0%  | 38.1% | 23.4% | 31.4% |   |
| Unsure                       | 2.7%   | 1.2%  | 2.8%  | 1.0%  |   |

| 7. What might make you more likely to visit Downtown during the Convention? Please select all that apply. |  |          |       |  |
|---|--|----------|-------|--|
| Answer  |  | Response | %     |  |
| Discounted admission to   |  |          |       |  |
| museums (e.g., Rock Hall  |  | 182      | 34%   |  |
| or Great Lakes Science  |  | 102      | 3470  |  |
| Center)   |  |          |       |  |
| Knowledge of what will  |  |          |       |  |
| be open (or closed) to the  |  | 163      | 31%   |  |
| public  |  |          |       |  |
| Free tours of downtown  |  | 147      | 28%   |  |
| landmarks   |  |          |       |  |
| Public festival   |  | 150      | 28%   |  |
| Restaurant and bar  |  |          |       |  |
| specials (e.g., happy   |  | 141      | 27%   |  |
| hours)  |  | 120      | 2.104 |  |
| Outdoor concerts  |  | 129      | 24%   |  |
| Any additional thoughts or  |  | 107      | 20%   |  |
| comments?   |  |          |       |  |
| Live broadcasts of  |  |          |       |  |
| candidate speeches on   |  | 92       | 17%   |  |
| large screens outside the   |  |          |       |  |
| Quicken Loans Area  |  |          |       |  |
| Reduced fees for public   |  | 78       | 15%   |  |
| transit   |  |          |       |  |

|  | By Age |       |       |       |
|--|--------|-------|-------|-------|
|  | 18-34  | 35-54 | 55-64 | 65+   |
| Discounted admissions                                  | 46.0%  | 40.5% | 24.3% | 18.1% |
| Knowledge of what will be open or closed to the public | 32.7%  | 28.0% | 36.4% | 26.7% |
| Free tours of landmarks                                | 29.3%  | 35.1% | 24.3% | 17.1% |
| Public festival  | 39.3%  | 32.1% | 25.2% | 9.5%  |
| Restaurant and bar specials                            | 36.7%  | 30.4% | 18.7% | 14.3% |
| Outdoor concerns                                       | 28.0%  | 30.4% | 20.6% | 13.3% |
| Live broadcasts of RNC                                 | 20.0%  | 17.3% | 20.6% | 10.5% |
| Reduced fees for RTA                                   | 20.0%  | 13.1% | 16.8% | 7.6%  |
| Other  | 9.3%   | 15.5% | 25.2% | 38.1% |

#### Any additional thoughts or comments?

nothing will get me anywhere near downtown

family type of events.

Nothing would make me more likelyto go downtown. Security measures will have traffic re-routed and an absolute nightmare to negotiate.

i would tend to stay away since there are enough people downtown already crowding the are b/c of the convention nothing

nothing

I would avoid downtown if at all possible

Nothing

Don't want to be anywhere near it

nothing

Nothing would get me to go to Cleveland, I try to stay out of there now.

I would not want to deal with the huge crowd of people that would be there

If Donald Trump gets the nomination, I may have to go downtown to protest.

I almost certainly will not be downtown during the convention.

I will be working for the city to handle the convention.

Demand for ride share job

Nothing will influence me to go downtown during the convention.

none

spent a lot of time in Cleveland before have no need to visit during the convention

nothing

Nothing. Want to avoid the crowds.

won't there be enough people there already?

nothing would make me join the craziness

Extra security!!!

#### NONE OF THE ABOVE AT ALL

none

none too far to travel for me

Nothing is gonna' get me to go downtown. I will avoid it like the plague.

nothing it is too dangerous down there.

Give free clothing, personal items, food and help to the homeless and needy. Also close down for this day all the bars and places that contain alcohol this way there will be less fights and problems.

Nothing would make me more likely to visit Downtown during the Convention.

casino

Nothing

change the name of the city

nothing

nothing

I haven't been downtown in many years and don't intend to go in the near future.

The convention period will be a good time to avoid downtown Cleveland.

nothing

free parking

Nothing could get me downtown when the convention is in Cleveland.

Wouldn't think of it.

I have absolutely no desire to be anywhere near the madhouse of downtown Cleveland during the convention.

Heck, I won't even be able to take the Rapid if I wanted to. I'll be spending my time elsewhere.

Nothing would make me more likely

staying as far away as possible.

nothing that I can think of

nothing

Nothing. It will be too crowded and I see no reason to visit downtown.

absolutely nothing

nothing will stay away too much of a hassle

NOTHING

Free Parking

I would not go down town because of the crowds. I don't like crowds.

we've already planned to be out of town during the RNC

none

I avoid overcrowding whenever possible. Venues will be packed enough. I can go to CLE anytime, so I'll wait until all the visitors are gone.

Knowing that parking will be available

Body guards

I'll still go downtown tho watch the Indians play.

see candidates in person

I will avoid downtown no matter what

Nothing could entice me downtown when there are so many people expected.

I don't usually go to downtown Cleveland

I, have no intentions of visiting downtown

nothing

#### i THINK THERE WILL BE TOO MUCH NEGATIVE ATTENTION ON CLEVELAND

nothing because it would be to crowded

Stay out of downtown

A cop on every corner

Nothing could make me want to go downtown during the convention.

Nothing really

Agoraphobic

nothing

I would go if my sister was going

Nothing.

I work downtown

I will not go downtown during the convention, no matter what.

Nothing will make me want to go downtown.

knowledge of traffic and parking congestion

There is not much that can be doe to make me want to go downtown during the convention. I d not like large crowds.

Nothing

## NOTHING. I DO NOT GO DOWNTOWN NOW, SO I KNOW I WILL BE GOING DOWNTOWN FOR THE CONVENTION

I don't go down there anymore. no interest.

The convention not being held there

Nothing

nothing

Nothing

will not visit

none

Nothing, honestly. I am not interested in Republican candidates.

parking

free parking

nothing

I don't often go downtown.

nothing, I will stay away from the crowds

Let the visitors see and admire Cleveland

I will not be more likely to visit downtown for any reason.

I will be out of the state at the time of the convention

Will not go downtown

reduced parking

not much, deals not worth hassle of crowds

| <b>8.</b> What will be the greatest benefit of hosting the Convention in downtown Cleveland? Please select all that apply. |  |          |       |  |
|--|--|----------|-------|--|
| Answer   |  | Response | %     |  |
| Economic impact  |  | 363      | 68%   |  |
| Attracting more visitors to  |  | 240      | 470/  |  |
| Cleveland  |  | 248      | 47%   |  |
| Improving people's   |  | 225      | 4.40/ |  |
| perceptions of Cleveland   |  | 235      | 44%   |  |
| Attracting more business   |  | 192      | 240/  |  |
| to Cleveland   |  | 182      | 34%   |  |
| Infrastructure   |  | 151      | 200/  |  |
| improvements   |  | 151      | 28%   |  |
| Job creation   |  | 118      | 22%   |  |
| Any additional thoughts or   |  | 20       | 40/   |  |
| comments?  |  | 20       | 4%    |  |

| Any additional thoughts or comments?   |
|--|
| a temporary increase in income for vendors in the area   |
| Nothing  |
| Not sure there will be a benefit   |
| none   |
| any benefits would be fleeting - nothing long-term except for Public Square improvements?                  |
| nothing  |
| will do nothing  |
| Any "benefit" will be short lived. Am I the only one that sorta expects this to turn out like Chicago `68? |
| this will be nothing short of a rally that will bring protesters/(paid)outside race baiters.               |
| public square improvements became a priority because of the RNC  |
| Cleveland needs lots of attention. I hope this helps in everyday possible.                                 |
| the benifit will be to the politicians, there is no benifit for local citizens                             |
| DOWNTOWN WILL LOOK BETTER THAN MY NEIGHBORHOOD   |
| a temporary influx of money  |
| There will be no benefit whatsoever. Get these shlubs out of my area.                                      |
| Improve the morales of Northeast Ohions in general and Clevelanders in particular.                         |
| Economic impact will be transient  |
| no benefit   |
| no benefit to residents  |
| feeling good about ourselves   |

| <b>9.</b> When the Convention is in town, will you be more or less likely to use public transportation? |  |          |      |
|---|--|----------|------|
| Answer  |  | Response | %    |
| More likely   |  | 80       | 15%  |
| Less likely   |  | 86       | 16%  |
| Unsure  |  | 74       | 14%  |
| I don't use public transportation   |  | 290      | 55%  |
| Total   |  | 530      | 100% |

| <b>10.</b> Do you work in the downtown Cleveland area? |  |          |      |  |
|--|--|----------|------|--|
| Answer   |  | Response | %    |  |
| Yes  |  | 46       | 9%   |  |
| No   |  | 484      | 91%  |  |
| Total  |  | 530      | 100% |  |

| 11. Has your employer notified you of any operational changes taking place when the Convention is in town? |  |  |          |      |
|--|--|--|----------|------|
| Answer   |  |  | Response | %    |
| Yes  |  |  | 17       | 37%  |
| No   |  |  | 27       | 59%  |
| Unsure   |  |  | 2        | 4%   |
| Total  |  |  | 46       | 100% |

| 12. Has your employer instructed you to work from home or remotely when the Convention is in town? |  |  |          |      |
|--|--|--|----------|------|
| Answer   |  |  | Response | %    |
| Yes  |  |  | 12       | 26%  |
| No   |  |  | 32       | 70%  |
| Unsure   |  |  | 2        | 4%   |
| Total  |  |  | 46       | 100% |

#### **About the Northeast Ohio Poll**

The study of 530 registered voters in Cuyahoga, Geauga, Lake, Lorain, Medina, Portage, and Summit counties was conducted between March 2-9, 2016 using online panel data with quotas in place for gender and age (margin of error +/- 4 percentage points).

#### About the Baldwin Wallace University Community Research Institute (CRI)

Founded in 2005 at Baldwin Wallace University (BW) in Berea, Ohio, the CRI conducts regional, statewide, and national surveys for government agencies, nonprofits, foundations, community-based organizations, businesses, and the media. The CRI also offers BW students opportunities for mentored experience in social science research. Visit <a href="https://www.bw.edu/centers/community-research-institute">www.bw.edu/centers/community-research-institute</a>.

#### **About Baldwin Wallace University**

Baldwin Wallace University, founded in 1845, was one of the first colleges to admit students without regard to race or gender. An independent, coeducational university of 4,000 students, BW offers coursework in the liberal arts tradition in more than 70 academic areas. Located in Berea, 12 miles from downtown Cleveland, BW offers students the cultural, educational and business advantages of a major metropolitan area. Visit <a href="https://www.bw.edu">www.bw.edu</a>.